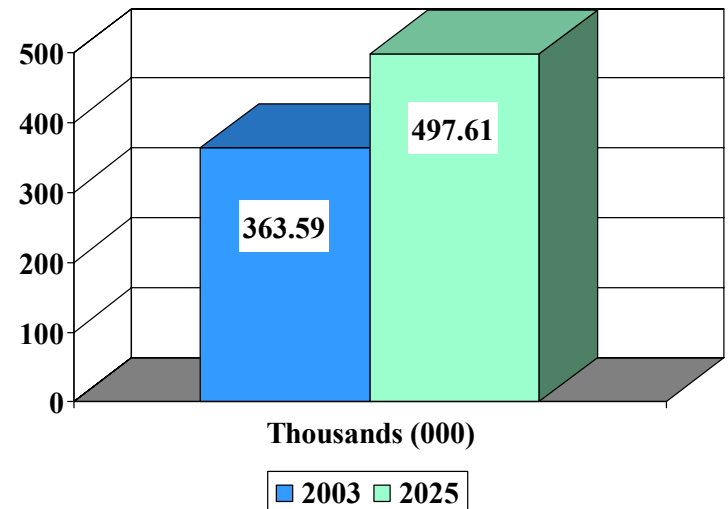


Washoe County Consensus Forecast 2003 - 2025



Population Growth

- Population is expected to grow at an average annual growth rate of 1.43 %
- Natural growth rate of 0.72% (e.g. birth minus death)
- Remaining growth rate of 0.71% (for example net-in migration)



Age Distribution is expected to change over the next two decades

Changes of note include:

- Continued aging of the baby boomers and a decrease in the working group (ages 20 – 64)
- Increase in the retired group (ages 65 & over)

Population by Generalized Age Groups

2003

2025

Generalized Age Group	Population (000's)	% of Total	Population (000's)	% of Total
Preschool (0-4)	24.38	6.7	35.68	7.12
School (5-19)	74.90	20.6	97.21	19.40
Working (20-64)	226.29	62.22	302.35	60.35
Retired (65 +)	38.10	10.48	65.74	13.12
Totals* <small>Population by cohort is not available from TMWA therefore the total population is slightly higher than the WCCF population.</small>	363.67	100	500.99	100

Employment

Industries that represent a larger percentage of total employment in 2025 are:

- Wholesale Trade
- Retail Trade
- Finance, Insurance and Real Estate (FIRE)

Industries that represent a smaller percentage of total employment in 2025 are:

- Construction
- Manufacturing
- Transportation, Communication and Public Utilities
- Government

Employment & Percent Composition of Total Employment by Industry Groups

2003

2025

Industry Group (% of difference in total employment from 2003 to 2005)	In Thousands (000's)	% of Total	In Thousands (000's)	% of Total
Natural Resources	4.01	1.6	6.1	1.6
Construction (-0.2%)	18.98	7.4	26.6	7.2
Manufacturing(-0.2%)	15.31	6.0	21.4	5.8
TCPU - Transportation, Communication and Public Utilities (-0.2%)	14.53	5.7	20.4	5.5
Wholesale Trade (0.5%)	14.51	5.7	22.74	6.2
Retail Trade (0.2%)	38.41	15.4	57.8	15.6
FIRE - Finance, Insurance, & Real Estate (0.3%)	24.46	9.6	36.5	9.9
Services	100.67	39.3	145.2	39.3
Government (-0.6%)	24.12	9.4	32.7	8.8
Totals	250.01	100	369.22	100

Income

- Per Capita Personal Income is forecast to slowly increase from \$35,610 in the year 2003 to \$56,880 in the year 2025
- This shows long-term growth in real personal income

Washoe County Consensus Forecast Summary

Year	Total Population	Total Establishment Based Employment	Total Personal Income (96\$)	Per Capita Income (96\$)
2003	363,590	256,010	\$12,949,120	\$35,610
2005	376,890	267,100	\$14,028,650	\$37,230
2010	408,740	294,600	\$16,815,370	\$41,150
2015	439,540	320,200	\$20,115,760	\$45,720
2020	468,890	345,020	\$23,976,330	\$50,950
2025	497,610	369,220	\$28,495,020	\$56,880